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Meierhenry Sargent LLP
ATTORNEYS AT LAW

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Mark V. Meierhenry, *ret.*
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DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

July 29, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Saint Lawrence
$1,148,000 Drinking Water Project Revenue Borrower Bond,
Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

Town of Saint Lawrence
$1,148,000 Drinking Water Project Revenue Borrower Bond
dated July 24, 2020

RECEIVED
JUL 31 2020
SD SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Saint Lawrence
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: July 24, 2020
4. Purpose of issue: Water Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,148,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 24th day of July 2020.

By: Sheila Coss
Its: Finance Officer

$1,148,000
Town of St. Lawrence
Drinking Water Project Revenue Borrower Bond, Series 2020

Dated Jul 24, 2020 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2022			50,213.04	50,213.04	50,213	
11/15/2022	$6,863.66	2.125	6,098.75	12,962.41		63,175
02/15/2023	$6,900.13	2.125	6,062.29	12,962.41		
05/15/2023	$6,936.78	2.125	6,025.63	12,962.41		
08/15/2023	$6,973.63	2.125	5,988.78	12,962.41	51,850	
11/15/2023	$7,010.68	2.125	5,951.73	12,962.41		51,850
02/15/2024	$7,047.93	2.125	5,914.49	12,962.41		
05/15/2024	$7,085.37	2.125	5,877.04	12,962.41		
08/15/2024	$7,123.01	2.125	5,839.40	12,962.41	51,850	
11/15/2024	$7,160.85	2.125	5,801.56	12,962.41		51,850
02/15/2025	$7,198.89	2.125	5,763.52	12,962.41		
05/15/2025	$7,237.14	2.125	5,725.28	12,962.41		
08/15/2025	$7,275.58	2.125	5,686.83	12,962.41	51,850	
11/15/2025	$7,314.24	2.125	5,648.18	12,962.41		51,850
02/15/2026	$7,353.09	2.125	5,609.32	12,962.41		
05/15/2026	$7,392.16	2.125	5,570.26	12,962.41		
08/15/2026	$7,431.43	2.125	5,530.99	12,962.41	51,850	
11/15/2026	$7,470.91	2.125	5,491.51	12,962.41		51,850
02/15/2027	$7,510.59	2.125	5,451.82	12,962.41		
05/15/2027	$7,550.49	2.125	5,411.92	12,962.41		
08/15/2027	$7,590.61	2.125	5,371.81	12,962.41	51,850	
11/15/2027	$7,630.93	2.125	5,331.48	12,962.41		51,850
02/15/2028	$7,671.47	2.125	5,290.94	12,962.41		
05/15/2028	$7,712.23	2.125	5,250.19	12,962.41		
08/15/2028	$7,753.20	2.125	5,209.22	12,962.41	51,850	
11/15/2028	$7,794.39	2.125	5,168.03	12,962.41		51,850
02/15/2029	$7,835.79	2.125	5,126.62	12,962.41		
05/15/2029	$7,877.42	2.125	5,084.99	12,962.41		
08/15/2029	$7,919.27	2.125	5,043.14	12,962.41	51,850	
11/15/2029	$7,961.34	2.125	5,001.07	12,962.41		51,850
02/15/2030	$8,003.64	2.125	4,958.78	12,962.41		
05/15/2030	$8,046.16	2.125	4,916.26	12,962.41		
08/15/2030	$8,088.90	2.125	4,873.51	12,962.41	51,850	
11/15/2030	$8,131.87	2.125	4,830.54	12,962.41		51,850
02/15/2031	$8,175.07	2.125	4,787.34	12,962.41		
05/15/2031	$8,218.50	2.125	4,743.91	12,962.41		
08/15/2031	$8,262.16	2.125	4,700.25	12,962.41	51,850	
11/15/2031	$8,306.06	2.125	4,656.36	12,962.41		51,850
02/15/2032	$8,350.18	2.125	4,612.23	12,962.41		
05/15/2032	$8,394.54	2.125	4,567.87	12,962.41		
08/15/2032	$8,439.14	2.125	4,523.27	12,962.41	51,850	
11/15/2032	$8,483.97	2.125	4,478.44	12,962.41		51,850
02/15/2033	$8,529.04	2.125	4,433.37	12,962.41		
05/15/2033	$8,574.35	2.125	4,388.06	12,962.41		
08/15/2033	$8,619.91	2.125	4,342.51	12,962.41	51,850	
11/15/2033	$8,665.70	2.125	4,296.71	12,962.41		51,850
02/15/2034	$8,711.73	2.125	4,250.68	12,962.41		
05/15/2034	$8,758.02	2.125	4,204.40	12,962.41		
08/15/2034	$8,804.54	2.125	4,157.87	12,962.41	51,850	
11/15/2034	$8,851.32	2.125	4,111.10	12,962.41		51,850
02/15/2035	$8,898.34	2.125	4,064.07	12,962.41		
05/15/2035	$8,945.61	2.125	4,016.80	12,962.41		
08/15/2035	$8,993.14	2.125	3,969.28	12,962.41	51,850	
11/15/2035	$9,040.91	2.125	3,921.50	12,962.41		51,850
02/15/2036	$9,088.94	2.125	3,873.47	12,962.41		
05/15/2036	$9,137.23	2.125	3,825.19	12,962.41		

08/15/2036	$9,185.77	2.125	3,776.64	12,962.41	51,850	
11/15/2036	$9,234.57	2.125	3,727.85	12,962.41		51,850
02/15/2037	$9,283.63	2.125	3,678.79	12,962.41		
05/15/2037	$9,332.95	2.125	3,629.47	12,962.41		
08/15/2037	$9,382.53	2.125	3,579.89	12,962.41	51,850	
11/15/2037	$9,432.37	2.125	3,530.04	12,962.41		51,850
02/15/2038	$9,482.48	2.125	3,479.93	12,962.41		
05/15/2038	$9,532.86	2.125	3,429.56	12,962.41		
08/15/2038	$9,583.50	2.125	3,378.91	12,962.41	51,850	
11/15/2038	$9,634.41	2.125	3,328.00	12,962.41		51,850
02/15/2039	$9,685.59	2.125	3,276.82	12,962.41		
05/15/2039	$9,737.05	2.125	3,225.36	12,962.41		
08/15/2039	$9,788.78	2.125	3,173.63	12,962.41	51,850	
11/15/2039	$9,840.78	2.125	3,121.63	12,962.41		51,850
02/15/2040	$9,893.06	2.125	3,069.35	12,962.41		
05/15/2040	$9,945.62	2.125	3,016.80	12,962.41		
08/15/2040	$9,998.45	2.125	2,963.96	12,962.41	51,850	
11/15/2040	$10,051.57	2.125	2,910.84	12,962.41		51,850
02/15/2041	$10,104.97	2.125	2,857.44	12,962.41		
05/15/2041	$10,158.65	2.125	2,803.76	12,962.41		
08/15/2041	$10,212.62	2.125	2,749.79	12,962.41	51,850	
11/15/2041	$10,266.87	2.125	2,695.54	12,962.41		51,850
02/15/2042	$10,321.42	2.125	2,641.00	12,962.41		
05/15/2042	$10,376.25	2.125	2,586.16	12,962.41		
08/15/2042	$10,431.37	2.125	2,531.04	12,962.41	51,850	
11/15/2042	$10,486.79	2.125	2,475.62	12,962.41		51,850
02/15/2043	$10,542.50	2.125	2,419.91	12,962.41		
05/15/2043	$10,598.51	2.125	2,363.91	12,962.41		
08/15/2043	$10,654.81	2.125	2,307.60	12,962.41	51,850	
11/15/2043	$10,711.42	2.125	2,251.00	12,962.41		51,850
02/15/2044	$10,768.32	2.125	2,194.09	12,962.41		
05/15/2044	$10,825.53	2.125	2,136.89	12,962.41		
08/15/2044	$10,883.04	2.125	2,079.38	12,962.41	51,850	
11/15/2044	$10,940.85	2.125	2,021.56	12,962.41		51,850
02/15/2045	$10,998.98	2.125	1,963.44	12,962.41		
05/15/2045	$11,057.41	2.125	1,905.00	12,962.41		
08/15/2045	$11,116.15	2.125	1,846.26	12,962.41	51,850	
11/15/2045	$11,175.21	2.125	1,787.21	12,962.41		51,850
02/15/2046	$11,234.57	2.125	1,727.84	12,962.41		
05/15/2046	$11,294.26	2.13	1,668.15	12,962.41		
08/15/2046	$11,354.26	2.13	1,608.15	12,962.41	51,850	
11/15/2046	$11,414.58	2.13	1,547.83	12,962.41		51,850
02/15/2047	$11,475.22	2.13	1,487.19	12,962.41		
05/15/2047	$11,536.18	2.13	1,426.23	12,962.41		
08/15/2047	$11,597.47	2.13	1,364.95	12,962.41	51,850	
11/15/2047	$11,659.08	2.13	1,303.34	12,962.41		51,850
02/15/2048	$11,721.02	2.13	1,241.40	12,962.41		
05/15/2048	$11,783.28	2.13	1,179.13	12,962.41		
08/15/2048	$11,845.88	2.13	1,116.53	12,962.41	51,850	
11/15/2048	$11,908.81	2.13	1,053.60	12,962.41		51,850
02/15/2049	$11,972.08	2.13	990.33	12,962.41		
05/15/2049	$12,035.68	2.13	926.73	12,962.41		
08/15/2049	$12,099.62	2.13	862.79	12,962.41	51,850	
11/15/2049	$12,163.90	2.13	798.51	12,962.41		51,850
02/15/2050	$12,228.52	2.13	733.89	12,962.41		
05/15/2050	$12,293.49	2.13	668.93	12,962.41		
08/15/2050	$12,358.79	2.13	603.62	12,962.41	51,850	
11/15/2050	$12,424.45	2.13	537.96	12,962.41		51,850
02/15/2051	$12,490.46	2.13	471.96	12,962.41		
05/15/2051	$12,556.81	2.13	405.60	12,962.41		
08/15/2051	$12,623.52	2.13	338.89	12,962.41	51,850	
11/15/2051	$12,690.58	2.13	271.83	12,962.41		51,850
02/15/2052	$12,758.00	2.13	204.41	12,962.41		

05/15/2052	$12,825.78	2.13	136.64	12,962.41		
08/15/2052	$12,893.91	2.13	68.50	12,962.41	51,850	38,887
	$1,148,000.00		$457,702.57	$1,605,702.57	$1,605,703	$1,605,703